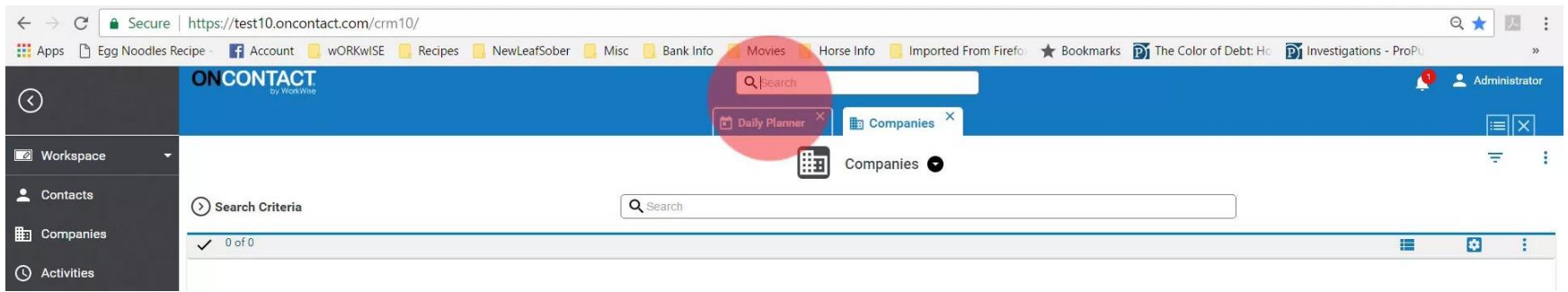
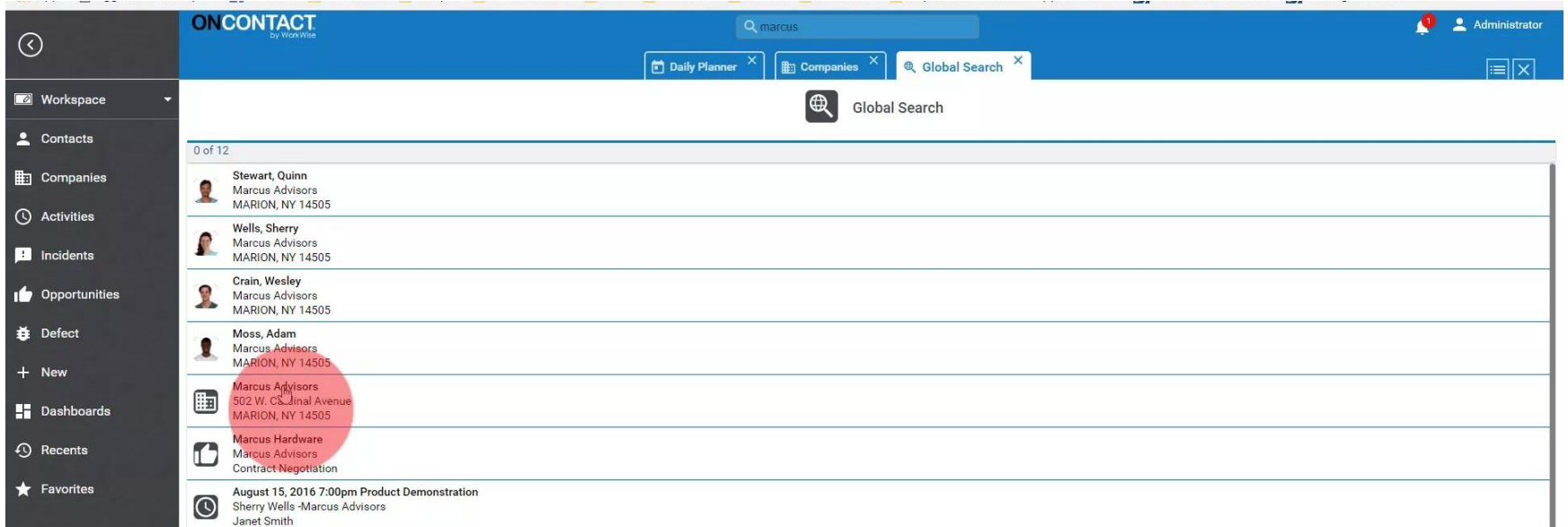


SAVE TO FAVORITES

1. Use Global search to find the record you would like to mark as a favorite



2. Click to select the record.



3. Click to open.

The screenshot shows the ONCONTACT interface with a search for 'marcus'. The left sidebar contains navigation options: Workspace, Contacts, Companies, Activities, Incidents, Opportunities, Defect, New, Dashboards, and Recents. The main area displays a list of 5 of 12 contacts. The 'Marcus Advisors' contact is highlighted, and a red circle highlights the star icon in the top right corner of its card, indicating the 'Add to Favorites' action.

Contact Name	Company	Address
Stewart, Quinn	Marcus Advisors	MARION, NY 14505
Wells, Sherry	Marcus Advisors	MARION, NY 14505
Crain, Wesley	Marcus Advisors	MARION, NY 14505
Moss, Adam	Marcus Advisors	MARION, NY 14505
Marcus Advisors	Marcus Advisors	502 W. Cardinal Avenue MARION, NY 14505
Marcus Hardware	Marcus Advisors	

Marcus Advisors
MARION, NY 14505

Addresses (1 of 1)
502 W. Cardinal Avenue
MARION, NY 14505

Websites (1 of 1)
www.marcusadvisors.com

Status: Active

Phones (1 of 2): 4423907

Representatives (1 of 1): Janet Smith

Profile: Financial Services

Last Contact
Electronic Mail - Sarah Miller
February 7, 2017 6:00pm

4. Click the Favorites star.

The screenshot shows the ONCONTACT interface with the 'Marcus Advisors' company details page open. The top navigation bar includes 'Daily Planner', 'Companies', 'Global Search', and 'Marcus Advisors'. The left sidebar is the same as in the previous screenshot. The main area displays the 'Details' for 'Marcus Advisors'.

Company Details | History | Profile | More...

Details

Addresses (1 of 1)
502 W. Cardinal Avenue
MARION, NY 14505

Phones (1 of 2)
(765) 442-3907

Web Addresses (1 of 1)
www.marcusadvisors.com

Preferred Contact Method (no value)

Type: Prospective Customer

Status: Active

Profile: Financial Services

Representatives (1 of 1): Janet Smith

Territories (1 of 1): East Coast

Contacts

Adam Moss	President	Settings
Quinn Stewart	Inside Sales Manager	Settings
Sherry Wells	Service Manager	Settings
Wesley Crain	Marketing Coordinator	Settings

5. All your favorites appear listed under the Favorites option

The screenshot displays the ONCONTACT software interface. The top navigation bar includes the ONCONTACT logo, a search bar with 'marcus' entered, and user information for 'Administrator'. Below the navigation bar, there are tabs for 'Daily Planner', 'Companies', and 'Global Search'. The left sidebar contains a menu with options: Workspace, Contacts, Companies, Activities, Incidents, Opportunities, Defect, New, Dashboards, Recents, and Favorites. The 'Favorites' option is highlighted with a red circle and a hand cursor. The main content area is divided into two panels. The left panel shows a list of 5 favorites out of 12, including contact information for Stewart, Quinn; Wells, Sherry; Crain, Wesley; Moss, Adam; and the company 'Marcus Advisors'. The right panel displays detailed information for 'Marcus Advisors' in Marion, NY 14505, including addresses, phone numbers, websites, and representatives. A 'Last Contact' section shows an electronic mail from Sarah Miller on February 7, 2017, regarding a special pricing advertisement. There are also sections for 'Note' and 'Attachments'.

ONCONTACT
by WorkHub

Search: marcus

Administrator

Workspace

Contacts

Companies

Activities

Incidents

Opportunities

Defect

New

Dashboards

Recents

Favorites

5 of 12

- Stewart, Quinn**
Marcus Advisors
MARION, NY 14505
- Wells, Sherry**
Marcus Advisors
MARION, NY 14505
- Crain, Wesley**
Marcus Advisors
MARION, NY 14505
- Moss, Adam**
Marcus Advisors
MARION, NY 14505
- Marcus Advisors**
502 W. Cardinal Avenue
MARION, NY 14505
- Marcus Hardware**
Marcus Advisors
Contract Negotiation
- August 15, 2016 7:00pm Product Demonstratio...**
Sherry Wells -Marcus Advisors
Janet Smith
- September 11, 2016 4:04am Electronic Mail**
-Marcus Advisors
Sarah Miller
- August 23, 2016 2:48am Electronic Mail**
Wesley Crain -Marcus Advisors
Administrator

Marcus Advisors
MARION, NY 14505

Addresses (1 of 1)
502 W. Cardinal Avenue
MARION, NY 14505

Phones (1 of 2)
4423907

Websites (1 of 1)
www.marcusadvisors.com

Representatives (1 of 1)
Janet Smith

Status
Active

Profile
Financial Services

Last Contact

Electronic Mail - Sarah Miller
February 7, 2017 6:00pm
Special pricing advertisement.

Note

Attachments